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October 20, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

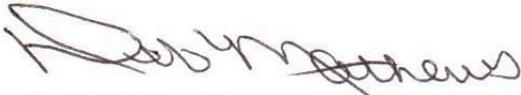
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Haakon School District 27-1
Haakon and Jackson Counties, South Dakota
\$8,840,000 General Obligation Bonds, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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HAAKON SCHOOL DISTRICT 27-1
HAAKON AND JACKSON COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2016

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

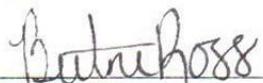
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Haakon School District 27-1.
2. Designation of issue: General Obligation Bonds, Series 2016
3. Date of issue: October 17, 2016
4. Purpose of issue: To finance (1) the construction of a new K-12 facility, (2) furnishing and equipping the same, and (3) paying the costs of issuance including, but not limited to, Underwriter's discount and rating agency fees.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$8,840,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2016 is true and correct on this 17th day of October 2016.


By: Britni Ross
Its: Business Manager

\$8,840,000

Haakon School District 27-1, South Dakota
General Obligation Bonds, Series 2016

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/17/2016	-	-	-	-
06/01/2017	-	-	124,512.89	124,512.89
12/01/2017	330,000.00	1.000%	100,055.00	430,055.00
06/01/2018	-	-	98,405.00	98,405.00
12/01/2018	355,000.00	1.000%	98,405.00	453,405.00
06/01/2019	-	-	96,630.00	96,630.00
12/01/2019	360,000.00	1.050%	96,630.00	456,630.00
06/01/2020	-	-	94,740.00	94,740.00
12/01/2020	365,000.00	1.200%	94,740.00	459,740.00
06/01/2021	-	-	92,550.00	92,550.00
12/01/2021	370,000.00	1.300%	92,550.00	462,550.00
06/01/2022	-	-	90,145.00	90,145.00
12/01/2022	375,000.00	1.400%	90,145.00	465,145.00
06/01/2023	-	-	87,520.00	87,520.00
12/01/2023	380,000.00	1.550%	87,520.00	467,520.00
06/01/2024	-	-	84,575.00	84,575.00
12/01/2024	385,000.00	2.000%	84,575.00	469,575.00
06/01/2025	-	-	80,725.00	80,725.00
12/01/2025	390,000.00	2.000%	80,725.00	470,725.00
06/01/2026	-	-	76,825.00	76,825.00
12/01/2026	400,000.00	2.000%	76,825.00	476,825.00
06/01/2027	-	-	72,825.00	72,825.00
12/01/2027	410,000.00	2.000%	72,825.00	482,825.00
06/01/2028	-	-	68,725.00	68,725.00
12/01/2028	415,000.00	2.000%	68,725.00	483,725.00
06/01/2029	-	-	64,575.00	64,575.00
12/01/2029	425,000.00	3.000%	64,575.00	489,575.00
06/01/2030	-	-	58,200.00	58,200.00
12/01/2030	435,000.00	3.000%	58,200.00	493,200.00
06/01/2031	-	-	51,675.00	51,675.00
12/01/2031	450,000.00	3.000%	51,675.00	501,675.00
06/01/2032	-	-	44,925.00	44,925.00
12/01/2032	465,000.00	3.000%	44,925.00	509,925.00
06/01/2033	-	-	37,950.00	37,950.00
12/01/2033	480,000.00	3.000%	37,950.00	517,950.00
06/01/2034	-	-	30,750.00	30,750.00
12/01/2034	490,000.00	3.000%	30,750.00	520,750.00
06/01/2035	-	-	23,400.00	23,400.00
12/01/2035	505,000.00	3.000%	23,400.00	528,400.00
06/01/2036	-	-	15,825.00	15,825.00
12/01/2036	520,000.00	3.000%	15,825.00	535,825.00
06/01/2037	-	-	8,025.00	8,025.00
12/01/2037	535,000.00	3.000%	8,025.00	543,025.00
Total	\$8,840,000.00	-	\$2,782,547.89	\$11,622,547.89

Yield Statistics

Bond Year Dollars	\$105,515.44
Average Life	11.936 Years
Average Coupon	2.6371001%
Net Interest Cost (NIC)	2.5687144%
True Interest Cost (TIC)	2.5225001%
Bond Yield for Arbitrage Purposes	2.0943333%
All Inclusive Cost (AIC)	2.5500266%

IRS Form 8038

Net Interest Cost	2.4253629%
Weighted Average Maturity	12.011 Years

Haakon School Dist GO 92 | SINGLE PURPOSE | 9/20/2016 | 12:58 PM